



Time & Location	Wednesday February 25
7:00 – 8:00 <i>Verandah Terrace</i>	Registration, Breakfast, and Reconnecting
8:00 – 8:45 <i>Verandah Room</i>	Welcome and Opening Remarks Andrew Swinney , President, The Philadelphia Foundation and Chair, 2015 Conference
8:45 - 10:15	Keynote Presentation Kat Taylor , Co-CEO, Beneficial State Bank Tom Steyer , Business Leader, Philanthropist, Clean Energy Advocate <i>Introduced by Cleveland Justis, Board Chair, Marin Community Foundation</i>
10:15 - 10:30	Break
10:30 - 12:00	Exploring Donor Engagement Tim Koogle , Private Venture Capitalist and Philanthropist <i>Interview Format Led by Mike Parks, President, The Dayton Foundation</i> <i>Introduced by Emmett Carson, CEO, Silicon Valley Community Foundation</i>
12:00 - 1:30 <i>The Garden</i>	Lunch
1:30 - 1:45	Small Group Discussion Highlights and key take-aways from the morning sessions
1:45 - 2:45 <i>Breakout Locations TBD</i>	Deep Dive Discussions/Case Studies: Overview and Breakout Sessions <ul style="list-style-type: none"> • <i>Leveraging Assets and Donor Engagement with Impact Investing: More Than Just a Passing Fancy</i> (Kathy Merchant, Greater Cincinnati Foundation) • <i>Bankruptcy: The Good, The Bad, and The Unknown</i> (Mariam Noland & Jim Nicholson, Community Foundation for SE Michigan) • <i>Peer Discussion on Racial Equity - What Role is your Community Foundation Playing?</i> (Ellen Gilligan, Greater Milwaukee Foundation) <i>Introduced by Linda Kelly, President, Hartford Foundation for Public Giving</i>
2:45 - 3:00	Break
3:00 - 3:40	Building Effective Leadership Partnerships John Fulwider , President, John Fulwider Coaching <i>Introduced by Carleen Rhodes, CEO, Saint Paul Foundation & Minnesota Community Foundation</i>
3:45 - 5:00 <i>CEOs:</i> <i>Verandah Room</i> <i>Board Chairs:</i> <i>Galleria</i>	CEO Breakout Session Workshop with John Fulwider Board Chair Breakout Session Agenda is forthcoming <i>Board Chair Leaders: Suzanne Boas, Community Foundation for Greater Atlanta and Cleveland Justis, Marin Community Foundation. Facilitator: Amy Daly-Donovan</i>
6:30 - 8:30	Reception and Dinner at <i>The Med</i> <i>Enjoy a cocktail reception on the patio followed by a specially prepared Chef's Tasting Menu.</i>



Time & Location	Thursday February 26
7:00 - 8:00 <i>Verandah Terrace</i>	Breakfast Buffet
8:00 – 8:15 <i>Verandah Room</i>	Welcome/Intro Andrew Swinney , President, The Philadelphia Foundation and 2014 Conference Chair
8:15 – 10:00	Legislative & Government Engagement Jeff Hamond , Vice President, Van Scoyoc Associates Sue Santa , Senior Vice President, Public Policy & Legal Affairs, Council on Foundations Discussion: The Advocacy Relationship Between CFs and Commercial Gift Funds: Do We Collaborate or Differentiate? <i>Facilitated by Steve Seleznow, CEO, Arizona Community Foundation and Darcy Oman, CEO, Community Foundation for Richmond & Central Virginia</i>
10:00 - 10:15	Break
10:15 - 12:00	Our Kids: The American Dream in Crisis Robert Putnam , Malkin Professor of Public Policy, Harvard University <i>Introduced by Dick Ober, CEO, New Hampshire Charitable Foundation</i>
12:00 - 1:15 <i>The Garden</i>	Lunch
1:15 - 3:30 CEOs: <i>Verandah Room</i> Board Chairs: <i>Galleria</i>	CEO Breakout Session Agenda is forthcoming <i>Facilitators: Sara Boyd (CEO, The Omaha Foundation) and Carleen Rhodes (CEO, Saint Paul Foundation & Minnesota Community Foundation)</i> Board Chair Breakout Session Workshop with John Fulwider
3:30 - 6:30	Networking/Free Time
6:30 – 9:00 <i>Meet in hotel lobby at 6:30 to walk to restaurant</i>	Dinner at Eddie V's Restaurant Administrative Relief for Undocumented Immigrants: Why It Matters and What National and Local Foundations Can Do Ken Zimmerman , Director of US Programs, Open Society Foundations



Time & Location	Friday February 27
7:00 – 8:00 <i>Verandah Terrace</i>	Breakfast Buffet
8:00 – 8:15 <i>Verandah Room</i>	Welcome/Intro Andrew Swinney , President, The Philadelphia Foundation and 2014 Conference Chair
8:15 – 9:15	Civic Engagement Scott Lewis , CEO and Editor-in-Chief, The Voice of San Diego
9:15 - 9:45	Open Society Foundations & Community Foundations Ken Zimmerman , Director of US Programs, Open Society Foundations Antonia Hernandez , CEO, California Community Foundation
9:45 - 10:00	Break
10:00 - 11:00 <i>Breakout</i> <i>Locations TBD</i>	Deep Dive Discussions/Case Studies: Overview and Breakout Sessions <ul style="list-style-type: none"> • <i>Innovation Prize Competitions: Lessons Learned From the New Arizona Prize</i> (Steve Seleznow, CEO, Arizona Community Foundation) • <i>Immigrant Communities: Key to Creating a Robust Economic Future</i> (Sandra Vargas, CEO, The Minneapolis Foundation) <p><i>Introduced by Mike Parks, CEO, The Dayton Foundation</i></p>
11:00 - 11:30	Wrap Up and Close <ul style="list-style-type: none"> • Conference highlights • 2016 Conference preview • Closing remarks, conference evaluation and adjourn

Conference Events and Things to Do in La Jolla/San Diego >>>



CONFERENCE-RELATED EVENTS

Tuesday February 24, 2015

Hospitality Lounge - The Garden Suite

(located between main lobby area and The Verandah Room)

Stop by when you arrive for a glass of wine or beer, enjoy light snacks, and join up with other arriving conference attendees. We will have a list of local restaurants and will help facilitate group reservations that evening, as well as information on things to do in La Jolla/San Diego. We can also answer or address any conference-related issues you may have.

Wednesday - Thursday - Friday Mornings
Run/Walk La Jolla Coastline

Meet in the hotel lobby, near the front desk, at 6:00am for an invigorating early-morning run or walk along the La Jolla coastline trail. Totally self-managed, you will determine your own distance, path, and pace with those that show up!

Wednesday February 25, 2015
Outing for Guests/Spouses

Join a group of conference guests/spouses for a morning stroll through the Museum of Contemporary Art's sculpture garden, followed by lunch at a local restaurant. (Unfortunately the museum itself is closed on Wednesdays, but a booklet with information for a self-guided tour of the expansive sculpture garden is available.) The museum is a 7-minute, .4 mile walk from the hotel.

Meet in the lobby at 10:45am to walk together to the museum/sculpture garden. A lunch reservation will be made at 1pm at a local restaurant within easy walking distance between the museum and the hotel. Participants should plan to settle their own tabs. ***Please RSVP to Sherrie Chelini by Monday 2/23:*** sherriechelini@earthlink.net

Wednesday February 25, 2015
Cocktail Reception and Chef's Tasting Menu

Plan to enjoy a wonderful evening reconnecting with conference attendees at La Valencia's premier restaurant, The Med. We will enjoy cocktails on the patio, right in the heart of La Jolla Village, followed by dinner in the stunning restaurant. Chef has carefully prepared a four-course special tasting menu just for us, featuring wines paired for each course as selected by our own Kathy Merchant. A special evening, indeed!

Thursday February 26, 2015
Dinner at Eddie V's Prime Seafood Restaurant

Meet in the lobby at 6:30pm for the three-minute walk to the restaurant (1270 Prospect Street) - head northeast for .2 miles; the restaurant is on the left, with a beautiful scenic view of the coastline. We will enjoy an outdoor reception on the deck, then oceanside dining and camaraderie as we hear from Ken Zimmerman, Open Society Foundations, on immigration issues and how community foundations can be involved.



THINGS TO DO IN LA JOLLA & SAN DIEGO

SAN DIEGO MUSEUM OF CONTEMPORARY ART 700 Prospect Street La Jolla (858) 454-3541

MCASD is a museum providing public access to contemporary art, artist, and the creative process; a forum for the exploration and understanding of contemporary art and ideas; and a laboratory for artists to experiment with new forms of creative expression.

BIRCH AQUARIUM AT SCRIPPS: 2300 Expedition Way La Jolla (858) 534-3474

Birch Aquarium at Scripps is the public exploration center for the world-renowned Scripps Institution of Oceanography at UC San Diego. Perched on a bluff overlooking the Pacific Ocean, the aquarium features more than 60 habitats of fishes and invertebrates from the cold waters of the Pacific Northwest to the tropical waters of Mexico and the Caribbean. An interactive museum showcases research discoveries by Scripps scientists on climate, Earth and ocean science.

TORREY PINES GOLF COURSE: 11480 North Torrey Pines Rd., La Jolla (858) 581-7171

Torrey Pines has long been recognized as one of the nation's premier municipal golf facilities. Often referred to as a "golfer's paradise", the Championship North and South courses provide views of the Pacific Ocean to the west. Fog, rain and wind often sweep the seaside courses, testing even the most seasoned players skill. The course takes its name from the indigenous Torrey Pine which is native to the area and to Santa Rosa Island. The tree is distinguished by having clusters of five pine needles. Renowned for its championship play and panoramic setting, Torrey Pines is regarded as one of the world's top golf courses. **To book a tee time 8 to 90 days in advance call:** (877) 581-7171, Select Option 3. For more information: <http://www.sandiego.gov/park-and-recreation/golf/torreypines/>

LA JOLLA BIKE & KAYAK: 2158 Avenida De La Playa, La Jolla (858) 454-1010

We offer guided outdoor adventures all year around including: kayaking, road biking, mountain biking, and snorkeling. Some of our specialty and seasonal trips include kayaking trips through the La Jolla caves biking up on Soledad mountain also rent gear including kayaks, mountain bikes, road bikes, snorkeling gear, and beach gear.

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LA JOLLA PLAYHOUSE: 2910 La Jolla Village Drive, La Jolla

La Jolla Playhouse advances theatre as an art form and as a vital social, moral and political platform by providing unfettered creative opportunities for the leading artists of today and tomorrow. With our youthful spirit and eclectic, artist-driven approach we will continue to cultivate a local and national following with an insatiable appetite for audacious and diverse work. www.lajollaplayhouse.com

LA JOLLA OPEN AIR MARKET

Every Sunday, the upper playground at La Jolla Elementary is transformed into a colorful, friendly and wholesome Farmer's Market. Come experience the community feel, with live music, handmade arts and crafts, diverse food offerings, and the freshest local fruits, vegetables, and flowers.



LA JOLLA ATHENAEUM MUSIC & ARTS LIBRARY: 1008 Wall St. La Jolla 858/454-5872

The Athenaeum Music & Arts Library, located in the heart of La Jolla, is one of only 16 nonprofit membership libraries in the United States. This rare cultural institution, an important one to the greater San Diego area, offers a depth and accessibility of resources and programs found nowhere else in the region. www.ljathenaeum.org

ART GALLERIES IN LA JOLLA

Browse this website for a listing of over 40 galleries and museums in La Jolla:
www.lajollabythesea.com/services/art-museums

BALBOA PARK VISITOR CENTER: 1549 El Prado, San Diego (619) 239-0512

The heart and soul of San Diego- is a verdant oasis situated minutes from downtown, the harbor, and mission valley. Imagine wide green lawns, tinkling fountains, Spanish architecture, lush gardens... Balboa Park's 15 diverse museums span interest like aerospace, sports, fine art, fold art, history, and dinosaurs.

MISSION SAN DIEGO DE ALCALA: 10818 San Diego Mission Road, San Diego

The first of 21 missions stretching north along the California coast, this one was established by Father Junipero Serra in 1769. Daily Mass in the chapel at 7:00am.

US MIDWAY AND THE MARITIME MUSEUM: 910 North Harbor Drive San Diego (619) 544-9600

Two points of interest located at the Embarcadero, downtown San Diego. The USS Midway Museum is an unforgettable adventure for the entire family. Guests can spend the day exploring more than 60 exhibits with a collection of 25 restored aircraft. The self-guided audio tour, narrated by Midway sailors, brings the carrier's history to life. Those who dare can "take to the sky" aboard one of three flight simulators. The Maritime Museum of San Diego enjoys a worldwide reputation for excellence in restoring, maintaining and operating historic vessels. The museum has one of the world's finest collections of historic ships, including the world's oldest active ship Star of India. The collection of ships and exhibits are available for daily public tours.

CABRILLO NATIONAL MONUMENT: 1800 Cabrillo Memorial Dr(at Cole Rd), San Diego

Old Point Loma Lighthouse is the centerpiece of the Cabrillo National Monument, which honors Portuguese navigational explorer, Juan Rodriguez Cabrillo, who first discovered San Diego Bay and charted the coast of California.

SAN DIEGO BOTANICAL GARDEN: 230 Quail Gardens Drive, Encinitas (760) 436-3036

One of the world's most diverse plant collections.

FORT ROSECRANS NATIONAL CEMETARY: 1880 Cabrillo Memorial Drive, Point Loma, San Diego

Fort Rosecrans Cemetery includes those Veterans of WW I, WW II, Korea, Vietnam and the Gulf wars. Also here are those who fell in the battle of San Pasqual in 1846, as well as victims of the USS Bennington explosion in 1905. The national cemetery is named after Fort Rosecrans, a military reservation commissioned in the mid-1800s.

CALIFORNIA SURF MUSEUM: 312 Pier View Way Oceanside (760) 721-6876

A Collection of surfing artifacts and memorabilia, plus exhibits about surfing legends. Rare surfing collectables in the museum gift shop.