



Time & Location	Wednesday February 24
7:00 – 8:00 <i>Azalea II</i>	<b>Registration, Breakfast, and Reconnecting</b>
8:00 – 8:30 <i>Azalea Room</i>	<b>Welcome and Opening Remarks</b> <i>Mike Parks</i> , President, The Dayton Foundation and Chair, 2016 Conference
8:30 – 9:30	<b>Innovation, Nexus Work and the Networks of Change</b> <b>Andrew Hargadon</b> , Charles J. Soderquist Chair in Entrepreneurship and Professor of Technology Management at the Graduate School of Management, University of California - Davis <b>Cleveland Justis</b> , Executive Director, Child Family Institute for Innovation and Entrepreneurship
9:30 – 9:45	<b>Break</b>
9:45 – 10:45	<b>Continued discussion on Innovation and Networks of Change</b>
10:45 – 12:00 <i>Breakout Rooms</i> <i>TBD</i>	<b>Deep Dive Case Studies: Overview and Breakout Sessions</b> <ul style="list-style-type: none"> <li>• <b>Who Decides?</b> <i>Dick Ober, CEO and Matt Pierson, Board Chair, New Hampshire Charitable Trust</i></li> <li>• <b>Leading a Cultural Shift and Navigating Change:</b> <i>Tony Mestres, The Seattle Foundation</i></li> <li>• <b>In It For The Long Haul: Tackling Juvenile Justice Reform in New York,</b> <i>Lorie Slutsky, CEO, New York Community Trust</i></li> <li>• <b>Building Capacity to Advance Racial Equity:</b> <i>Ellen Gilligan, CEO and Cory Nettles, Board Chair, Greater Milwaukee Foundation</i></li> </ul>
12:00 - 1:30 <i>Azalea Lawn</i>	<b>Lunch</b>
1:30 - 2:45	<b>Cyber Insecurity: Protecting Ourselves, Clients, and Organizations</b> <b>John Hotta</b> , Trustee and Chair, Technology Advisory Committee, The Seattle Foundation
2:45 – 5:00 <i>CEOs:</i> <i>Azalea Room</i>  <i>Board Chairs:</i> <i>Azalea II</i>	<b>CEO and Board Chair Breakout Sessions</b> <i>CEO Session led by Linda Kelly, CEO, Hartford Foundation for Public Giving and Kathlyn Mead, CEO, San Diego Foundation</i>  <i>Board Chair Session led by Michael Keating, Board Chair, The Boston Foundation</i>
6:30 - 8:30	<b>Cocktail Reception and Dinner at Mille Fleurs</b> <i>Meet in the lobby at 6:30 for a short walk to the restaurant.</i>
Time & Location	Thursday February 25
7:00 - 8:00 <i>Azalea II</i>	<b>Breakfast Buffet</b>
8:00 – 8:15 <i>Azalea Room</i>	<b>Welcome/Intro</b> <i>Mike Parks</i> , CEO, The Dayton Foundation and 2016 Conference Chair
8:15 – 9:45	<b>Looking Forward: Race, Equity and the American Future</b> <b>Stewart Kwoh</b> , Executive Director and President, Asian Pacific American Legal Center <b>Manuel Pastor</b> , Professor of American Studies and Ethnicity, University of Southern California



9:45 – 10:00	Break
10:00 – 11:00	<p><b>Innovation in the Early Years: Why Early Childhood Investments Make Sense</b>  <b>J.B. Pritzker</b>, Managing Partner, Pritzker Group  <b>Dr. James Heckman</b>, Henry Schultz Distinguished Service Professor of Economics, University of Chicago</p> <p><i>Introduced by Emmet Carson, CEO, Silicon Valley Foundation</i></p>
11:00 – 12:00	<p><b>Key Levers for Inner City Economic Growth and Job Creation</b>  <b>Steve Grossman</b>, CEO, Initiative for a Competitive Inner City</p> <p><i>Introduced by Michael Keating, Board Chair, The Boston Foundation</i></p>
12:00 – 12:30	<p><b>Opportunity Gap Network</b>  <b>Dick Ober</b>, CEO New Hampshire Charitable Foundation</p>
12:30 - 1:30 <i>Azalea Lawn</i>	Lunch
1:30 – 3:30	Networking/Free Time
3:30 - 6:30	<p><b>Presentations and Tour of Working Labs at J. Craig Venter Institute</b>  <i>Meet in lobby at 3:30 for transportation to Venter Institute</i></p>
6:30 – 8:30	Dinner at Inn at Rancho Santa Fe
<b>Time &amp; Location</b>	<b>Friday February 26</b>
7:00 – 8:00 <i>Azalea II</i>	Breakfast Buffet
8:00 – 8:15 <i>Azalea Room</i>	<p><b>Welcome/Intro</b>  <b>Mike Parks</b>, CEO, The Dayton Foundation and 2016 Conference Chair</p>
8:15 – 9:30	<p><b>Finding Common Ground to Advance the Common Good</b>  <b>Jason Grumet</b>, President, Bipartisan Policy Center  <b>Senator Olympia Snowe</b>, Senior Fellow, Bipartisan Policy Center</p>
9:30 – 9:45	Break
9:45 – 11:00	<p><b>The Special Standing Of Community Foundations As Sponsors Of Donor Advised Funds</b>  <b>Terry Mazany</b>, CEO, Chicago Community Trust and <b>Alicia Philipp</b>, CEO, The Community Foundation Serving Greater Atlanta, Inc.</p>
11:00 - 11:30	<p><b>Wrap Up and Close</b></p> <ul style="list-style-type: none"> <li>• Conference highlights</li> <li>• 2016 Conference preview</li> <li>• Closing remarks, conference evaluation and adjourn</li> </ul>



## **CONFERENCE-RELATED EVENTS**

**Tuesday February 23, 2016 - 4-8pm**  
**Hospitality Lounge – The Library**

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Stop by when you arrive for a glass of wine or beer, enjoy light snacks, and join up with other arriving conference attendees. We will have suggestions for local restaurants and can answer or address any conference-related issues you may have.

**Wednesday - Thursday - Friday Mornings**  
**Run/Walk**

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Meet in the hotel lobby, near the front desk, at 6:00am for an invigorating early-morning run or walk along the trails in Rancho Santa Fe. Totally self-managed, you will determine your own distance, path, and pace with those that show up!

**Wednesday February 24, 2016**  
**Outing for Guests/Spouses**

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Guests of conference attendees will have the opportunity to participate in an excursion on Wednesday. Information/options have been shared with guests and final details will be provided via email.

**Wednesday February 25, 2016**  
**Cocktail Reception and Dinner at Milles Fleurs**

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Plan to enjoy a wonderful evening reconnecting with conference attendees at Mille Fleurs restaurant, an elegant dining experience in Rancho Santa Fe. Meet in the lobby at 6:30pm for the short stroll to the restaurant. A special menu has been prepared and it should be a wonderful evening.

**Thursday February 25, 2016**  
**J. Craig Venter Institute Presentations & Tour of Working Labs**  
**Dinner at Inn at Rancho Santa Fe**

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Meet in the lobby at 3:30pm for the 20-30 minute drive to the Venter Institute. We will hear from Craig Venter and three of their leading researchers on topics such as sustainable sanitation and water recycling systems, ecosystem health and ocean management, and the treatment and cure of diabetes. We will also have an opportunity to tour the working labs, and return to the hotel at approximately 6:30pm for a seated dinner.



## **THINGS TO DO IN THE RANCHO SANTA FE AREA**

### **RANCHO SANTA FE HISTORICAL SOCIETY:** 6036 La Flecha, Rancho Santa Fe (858) 756-9291

The RSF Historical Society is housed in La Flecha house, one of master architect Lillian Rice's first designs. La Flecha House was given Landmark #1 status and a plaque was unveiled celebrating the designation On July 4, 1989. The house was built in 1923 and now houses artifacts, documents, photographs, and furniture all donated to the Society mostly from the Reitz Family Trust. We provide educational tours and lectures to students of all ages; offer our archives to researchers; and provide expertise and advice on the preservation of historic homes. Self-guided tour information can be found on the website: [www.ranchosantafehistoricalsociety.org](http://www.ranchosantafehistoricalsociety.org)

### **BIRCH AQUARIUM AT SCRIPPS:** 2300 Expedition Way La Jolla (858) 534-3474

Birch Aquarium at Scripps is the public exploration center for the world-renowned Scripps Institution of Oceanography at UC San Diego. Perched on a bluff overlooking the Pacific Ocean, the aquarium features more than 60 habitats of fishes and invertebrates from the cold waters of the Pacific Northwest to the tropical waters of Mexico and the Caribbean. An interactive museum showcases research discoveries by Scripps scientists on climate, Earth and ocean science.

### **DEL MAR RACE TRACK:** 2260 Jimmy Durante Blvd Del Mar (858) 755-1141

Enjoy the excitement of a day at the races! Del Mar racetrack is an American Thoroughbred horse racking track at the Del Mar Fairgrounds in the seaside city of Del Mar. Opened in 1937, it is the second largest horse-racing venue in the western United States, with a capacity of 44,000. It was built by a partnership including Bing Crosby, actors Pat O'Brien, Gary Cooper, Joe E. Brown, Charles S. Howard, and Oliver Hardy.

### **RANCHO SANTA FE GOLF CLUB:** (858) 756-1131

Guests of The Inn have playing privileges at the world-famous Rancho Santa Fe Golf Club. The 6,700-yard, par-72 course was designed by golf course architect Max Behr and opened in 1929. Behr favored following the natural contours of the topography, showcasing the beauty of the countryside terrain in his design. Luminary Bing Crosby was a regular on these fairways and his famed pro-am "clambake" annual event was held from 1937-1942. Renovated in 2002, the verdant course in the heart of Rancho Santa Fe continues to be a community favorite with its tree-lined fairways, charming stone bridges over water features and challenging undulating greens. Call to Reserve Your Tee Time: (858) 756-1131

### **CEDROS DESIGN DISTRICT – SOLANO BEACH:** [www.cedrosavenue.com](http://www.cedrosavenue.com) , 858-755-0444

A wonderful shopping adventure - discover original Fashions, Furniture, Home Décor, Collectibles and Art. Happen across that perfect gift from around the globe, treasured antiques, hand woven tapestry or exquisite handmade jewelry. Take your time, explore the enchanting 2 ½ blocks of Cedros Avenue with more than 85 one of a kind shops, boutiques and galleries, plus, unique Home and Garden stores, that have made Cedros "the Avenue with Everything". The Cedros Avenue Design District in North County is also home to many renowned architects, builders, designers and interior decorators.

### **SAN DIEGO MUSEUM OF CONTEMPORARY ART** 700 Prospect Street La Jolla (858) 454-3541

MCASD is a museum providing public access to contemporary art, artist, and the creative process; a forum for the exploration and understanding of contemporary art and ideas; and a laboratory for artists to experiment with new forms of creative expression.



**LA JOLLA ATHENAEUM MUSIC & ARTS LIBRARY:** 1008 Wall St. La Jolla 858/454-5872

The Athenaeum Music & Arts Library, located in the heart of La Jolla, is one of only 16 nonprofit membership libraries in the United States. This rare cultural institution, an important one to the greater San Diego area, offers a depth and accessibility of resources and programs found nowhere else in the region. [www.ljathenaeum.org](http://www.ljathenaeum.org)

**ART GALLERIES IN LA JOLLA**

Browse this website for a listing of over 40 galleries and museums in La Jolla:  
[www.lajollabythesea.com/services/art-museums](http://www.lajollabythesea.com/services/art-museums)

**BALBOA PARK VISITOR CENTER:** 1549 El Prado, San Diego (619) 239-0512

The heart and soul of San Diego- is a verdant oasis situated minutes from downtown, the harbor, and mission valley. Imagine wide green lawns, tinkling fountains, Spanish architecture, lush gardens... Balboa Park's 15 diverse museums span interest like aerospace, sports, fine art, fold art, history, and dinosaurs.

**MISSION SAN DIEGO DE ALCALA:** 10818 San Diego Mission Road, San Diego

The first of 21 missions stretching north along the California coast, this one was established by Father Junipero Serra in 1769. Daily Mass in the chapel at 7:00am.

**US MIDWAY AND THE MARITIME MUSEUM:** 910 North Harbor Drive San Diego (619) 544-9600

Two points of interest located at the Embarcadero, downtown San Diego. The USS Midway Museum is an unforgettable adventure for the entire family. Guests can spend the day exploring more than 60 exhibits with a collection of 25 restored aircraft. The self-guided audio tour, narrated by Midway sailors, brings the carrier's history to life. Those who dare can "take to the sky" aboard one of three flight simulators. The Maritime Museum of San Diego enjoys a worldwide reputation for excellence in restoring, maintaining and operating historic vessels. The museum has one of the world's finest collections of historic ships, including the world's oldest active ship Star of India. The collection of ships and exhibits are available for daily public tours.

**CABRILLO NATIONAL MONUMENT:** 1800 Cabrillo Memorial Dr(at Cole Rd), San Diego

Old Point Loma Lighthouse is the centerpiece of the Cabrillo National Monument, which honors Portuguese navigational explorer, Juan Rodriguez Cabrillo, who first discovered San Diego Bay and charted the coast of California.

**SAN DIEGO/QUAIL BOTANICAL GARDEN:** 230 Quail Gardens Drive, Encinitas (760) 436-3036

One of the world's most diverse plant collections.

**CALIFORNIA SURF MUSEUM:** 312 Pier View Way Oceanside (760) 721-6876

A Collection of surfing artifacts and memorabilia, plus exhibits about surfing legends. Rare surfing collectables in the museum gift shop.